



FIAT CHRYSLER AUTOMOBILES

Gross debt breakdown

Unaudited

| (€ billion) | Outstanding June 30, 2020 | Outstanding March 31, 2020 |
|-------------------------------------|------------------------------|-------------------------------|
| Bank debt | 13.0 | 5.4 |
| Capital markets debt | 5.3 | 6.7 |
| Other debt | 0.4 | 0.4 |
| Lease liabilities | 1.7 | 1.7 |
| Cash maturities | 20.4 | 14.2 |
| Asset-backed financing | 0.0 | 0.1 |
| Accruals | 0.0 | 0.0 |
| Gross Debt^{(1),(2)} | 20.5 | 14.3 |

Note: Amounts may not add due to rounding.

(1) Gross debt at June 30, 2020, includes €0.1 billion (€0.1 billion at March 31, 2020) of debt classified within Liabilities held for sale.

(2) Gross debt as at March 31, 2020, does not include the €3.5 billion Incremental Bridge Credit Facility entered into in March 2020 and available from April 2020.



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Debt Maturity Schedule

Unaudited

| Outstanding June 30, 2020 | (€ billion) | 6 Months 2020 | 2021 | 2022 | 2023 | 2024 | Beyond |
|------------------------------|---|------------------|------------|------------|------------|------------|------------|
| 13.0 | Bank debt | 1.6 | 1.5 | 2.2 | 4.0 | 3.2 | 0.4 |
| 5.3 | Capital markets debt | 0.2 | 1.2 | 1.4 | 1.3 | 1.3 | 0.0 |
| 0.4 | Other debt | 0.4 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 1.7 | Lease liabilities | 0.2 | 0.3 | 0.2 | 0.2 | 0.2 | 0.7 |
| 20.4 | Total Cash maturities⁽¹⁾⁽²⁾ | 2.4 | 3.1 | 3.8 | 5.5 | 4.7 | 1.0 |
| 14.0 | Cash and Marketable securities | | | | | | |
| 3.5 | Undrawn committed credit lines ⁽³⁾ | | | | | | |
| 17.5 | Total available liquidity | | | | | | |

Note: Amounts may not add due to rounding.

(1) Amounts exclude accruals and asset-backed financing (~€0.1 billion at June 30, 2020).

(2) Total cash maturities at June 30, 2020, excludes €0.1 billion of debt classified within Liabilities held for sale.

(3) Excludes €4.5 billion undrawn portion of the Intesa Sanpaolo Credit Facility entered into on June 24, 2020.