

# Net debt breakdown - Unaudited

€B

Sept. 30, '17				Dec. 31, '17		
Cons.	Ind.	Fin.		Cons.	Ind.	Fin.
18.5	16.4	2.1	Gross debt*	17.7	15.2	2.5
(0.2)	(0.2)	(0.0)	Derivatives M-to-M, Net	(0.2)	(0.2)	(0.0)
(12.0)	(11.8)	(0.2)	Cash & marketable securities	(12.8)	(12.6)	(0.2)
6.3	4.4	1.9	Net debt	4.7	2.4	2.3

\* Net of intersegment receivables and receivables from jointly-controlled financial services companies (at consolidated level € 0.3B in December 2017 and € 0.2B at September 2017)

*Note: Numbers may not add due to rounding*

# Debt breakdown- Unaudited

€B

Outstanding Sept. 30, '17		Outstanding Dec. 31, '17
18.6	Cash maturities	17.7
7.2	Bank debt	7.2
10.3	Capital market debt	9.8
1.0	Other debt	0.7
0.1	Asset-backed financing	0.4
0.0	Accruals	(0.1)
<b>18.6</b>	<b>Debt vs Third Parties</b>	<b>18.0</b>
(0.2)	Fin. rec. from jointly-controlled Fin. Serv. companies	(0.3)
<b>18.5</b>	<b>Debt (net of Fin. rec. from jointly-controlled Fin. Serv. Companies)</b>	<b>17.7</b>
(12.0)	Cash & marketable securities	(12.8)
(0.2)	Derivatives (assets)/liabilities	(0.2)
<b>6.3</b>	<b>Net debt</b>	<b>4.7</b>
7.6	Undrawn committed revolving facilities	7.6

Note: Numbers may not add due to rounding

# Debt maturity schedule - Unaudited

€B

<b>Outstanding Dec. 31 '17</b>		<b>2018</b>	<b>2019</b>	<b>2020</b>	<b>2021</b>	<b>2022</b>	<b>Beyond</b>
7.2	Bank debt	4.4	1.0	0.5	0,4	0.3	0.5
9.8	Capital market debt	2.0	1.6	1.3	1.0	1.4	2.5
0.7	Other debt	0.5	0.2	0.1	0.0	0.0	0.0
<b>17.7</b>	<b>Total cash maturities *</b>	<b>6.9</b>	<b>2.8</b>	<b>1.8</b>	<b>1.4</b>	<b>1.7</b>	<b>3.0</b>
<b>12.8</b>	<b>Cash and marketable securities</b>						
7.6	Undrawn committed revolving facilities						
<b>20.4</b>	<b>Total available liquidity</b>						
7.9	Sale of receivables (IFRS de-recognition compliant)						
4.9	<i>of which receivables sold to financial services JVs (FCA Bank)</i>						

Note: Numbers may not add due to rounding

\* Excludes accruals and asset back financing (€ 0.4B in December 2017). Total Third Parties debt € 18B)